



PRESS RELEASE

Brussels, 23 January 2014 – 1 / 2

The enclosed information constitutes regulated information as defined in the Belgian Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.

Disclosure made according to the requirements of the Law of 2 May 2007

Anheuser-Busch InBev (Euronext: ABI) (NYSE: BUD) discloses the notification of significant shareholdings that it has received according to the Belgian Law of 2 May 2007 on the disclosure of significant shareholdings in listed companies.

According to its obligation under article 14 of the Belgian Law of 2 May 2007 on the disclosure of significant shareholdings in listed companies, Anheuser-Busch InBev publishes the content of the notification that it has received.

1. Date: Notification of 21 January 2014
2. Reason for the notification: downward crossing of 3% threshold.
3. Notification by (ultimate parent company of several legal entities with common voting policy):

BlackRock, Inc.	55 East 52 nd Street , New York, NY 10055, USA
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4. Denominator: 1,607,844,590 shares
5. Voting rights and assimilated financial instruments

	Before the transaction	After the transaction			
		# voting rights		% voting rights	
Holders of voting rights	# voting rights	Linked to shares	Not linked to shares	Linked to shares	Not linked to shares
BlackRock, Inc.	48,249,604	undisclosed		< 3%	
	TOTAL				

6. Dates threshold crossed: 15 January 2014
7. Threshold crossed: 3 %

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8. Chain of controlled entities through which the shareholding is effectively owned:
BlackRock, Inc. is the ultimate parent company of all legal entities contained in the notification. With a common voting policy in place across all entities within the group, BlackRock, Inc. maintains control of assets indicated within the above disclosure. Direct holdings in ABI are maintained within the legal entities as indicated in the notification.

Notifications of important shareholdings to be made according to the Law of 2 May 2007 or Anheuser-Busch InBev's bylaws, should be sent to benoit.loore@ab-inbev.com

This notification will be posted on www.ab-inbev.com/investors.

About Anheuser-Busch InBev

Anheuser-Busch InBev is a publicly traded company (Euronext: ABI) based in Leuven, Belgium, with American Depositary Receipts on the New York Stock Exchange (NYSE: BUD). It is the leading global brewer, one of the world's top five consumer products companies and recognized as first in the beverage industry on FORTUNE Magazine's "World's Most Admired" companies list. Beer, the original social network, has been bringing people together for thousands of years and our portfolio of well over 200 beer brands continues to forge strong connections with consumers. We invest the majority of our brand-building resources on our Focus Brands - those with the greatest growth potential such as global brands Budweiser®, Corona®, Stella Artois® and Beck's®, alongside Leffe®, Hoegaarden®, Bud Light®, Skol®, Brahma®, Antarctica®, Quilmes®, Michelob Ultra®, Harbin®, Sedrin®, Klinskoye®, Sibirskaya Korona®, Chernigivske®, Hasseröder® and Jupiler®. Anheuser-Busch InBev's dedication to heritage and quality originates from the Den Hoorn brewery in Leuven, Belgium dating back to 1366 and the pioneering spirit of the Anheuser & Co brewery, with origins in St. Louis, USA since 1852. Geographically diversified with a balanced exposure to developed and developing markets, Anheuser-Busch InBev leverages the collective strengths of its approximately 150,000 employees based in 24 countries worldwide. In 2012, AB InBev realized 39.8 billion USD revenue. The company strives to be the Best Beer Company in a Better World. For more information, please visit: www.ab-inbev.com.

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