



# PRESS RELEASE

Brussels, 6 March 2014 – 1 / 2

The enclosed information constitutes regulated information as defined in the Belgian Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.

## Disclosure made according to the requirements of the Law of 2 May 2007

**Anheuser-Busch InBev (Euronext: ABI) (NYSE: BUD) discloses the notifications of significant shareholdings that it has received according to the Belgian Law of 2 May 2007 on the disclosure of significant shareholdings in listed companies.**

According to its obligation under article 14 of the Belgian Law of 2 May 2007 on the disclosure of significant shareholdings in listed companies, Anheuser-Busch InBev publishes the content of the notification that it has received.

1. Date: Notifications of 17 February 2014 and 25 February 2014

2. Reason for the notification: Acquisition or disposal of voting securities or voting rights. Holding crossed above 3% threshold on 12 February 2014 and back below 3% threshold on 24 February 2014.

3. Notification by (parent undertaking or a controlling person):

BlackRock, Inc.	55 East 52 <sup>nd</sup> Street , New York, NY 10055, USA
-----------------	---

4. Denominator on the date of notifications: 1,607,882,054 shares

5. Voting rights and assimilated financial instruments

Notification of 17 February 2014:

	Before the transaction	After the transaction			
		# voting rights		% voting rights	
Holders of voting rights		Linked to shares	<b>Not linked</b> to shares	Linked to shares	<b>Not linked</b> to shares
BlackRock, Inc.	undisclosed	48,256,311	0	3.00%	0.00%
	<b>TOTAL</b>	48,256,311	0	3.00%	0.00%

# PRESS RELEASE

Brussels, 6 March 2014 – 2 / 2



Notification of 25 February 2014:

	Before the transaction	After the transaction			
	# voting rights	# voting rights		% voting rights	
<b>Holders of voting rights</b>		Linked to shares	<b>Not linked</b> to shares	Linked to shares	<b>Not linked</b> to shares
BlackRock, Inc.	48,256,311	undisclosed		< 3%	
	<b>TOTAL</b>				

6. Dates threshold crossed: 12 February 2014 and 24 February 2014

7. Threshold crossed: 3 %

8. Chain of controlled entities through which the shareholding is effectively owned:

BlackRock, Inc. is the ultimate controller but the legal entities detailed in the notifications are the discretionary investment managers who hold the shares and exercise the voting rights.

Notifications of important shareholdings to be made according to the Law of 2 May 2007 or Anheuser-Busch InBev's bylaws, should be sent to [benoit.loore@ab-inbev.com](mailto:benoit.loore@ab-inbev.com)

This notification will be posted on [www.ab-inbev.com/investors](http://www.ab-inbev.com/investors).

## About Anheuser-Busch InBev

Anheuser-Busch InBev is a publicly traded company (Euronext: ABI) based in Leuven, Belgium, with American Depositary Receipts on the New York Stock Exchange (NYSE: BUD). It is the leading global brewer and one of the world's top five consumer products companies. Beer, the original social network, has been bringing people together for thousands of years and our portfolio of well over 200 beer brands continues to forge strong connections with consumers. This includes global brands Budweiser®, Corona® and Stella Artois®; international brands Beck's®, Leffe®, and Hoegaarden®; and local champions Bud Light®, Skol®, Brahma®, Antarctica®, Quilmes®, Victoria®, Modelo Especial®, Michelob Ultra®, Harbin®, Sedrin®, Klinskoye®, Sibirskaya Korona®, Chernigivske®, and Jupiler®. Anheuser-Busch InBev's dedication to heritage and quality originates from the Den Hoorn brewery in Leuven, Belgium dating back to 1366 and the pioneering spirit of the Anheuser & Co brewery, with origins in St. Louis, USA since 1852. Geographically diversified with a balanced exposure to developed and developing markets, Anheuser-Busch InBev leverages the collective strengths of its more than 150,000 employees based in 24 countries worldwide. In 2013, AB InBev realized 43.2 billion USD revenue. The company strives to be the Best Beer Company in a Better World. For more information, please visit: [www.ab-inbev.com](http://www.ab-inbev.com).

## Anheuser-Busch InBev Contacts:

### Media

#### Marianne Amssoms

Tel: +1-212-573-9281

E-mail: [marianne.amssoms@ab-inbev.com](mailto:marianne.amssoms@ab-inbev.com)

#### Karen Couck

Tel: +32-16-27-69-65

E-mail: [karen.couck@ab-inbev.com](mailto:karen.couck@ab-inbev.com)

#### Laura Vallis

Tel: +1-212-573-9283

E-mail: [laura.vallis@ab-inbev.com](mailto:laura.vallis@ab-inbev.com)

### Investors

#### Graham Staley

Tel: +1-212-573-4365

E-mail: [graham.staley@ab-inbev.com](mailto:graham.staley@ab-inbev.com)

#### Thelke Gerdes

Tel: +32-16-27-68-88

E-mail: [thelke.gerdes@ab-inbev.com](mailto:thelke.gerdes@ab-inbev.com)

#### Christina Caspersen

Tel: +1-212-573-4376

E-mail: [christina.caspersen@ab-inbev.com](mailto:christina.caspersen@ab-inbev.com)