

Disclosure to the CBFA pursuant to Article 74, § 6, of the Law of 1 April 2007, by persons who, at 1 September 2007, hold in concert more than 30% of the securities with voting rights in a company listed on Euronext. Annexed by Euronext or the Free Market (Marché Libre/Nyije Marks)

This form must be submitted to the CBFA by registered letter with recorded delivery, for the attention of Mme N. Friche and of M. G. Delaere.
 ☒ rue du Congrès 12-14, 1000 Brussels

This document is available also in *Dutch* and in *French*.

- ▶ The disclosing parties may choose to fill out a single form for all parties acting in concert or they may submit one document per party.
- ▶ If a single form is submitted, points 2, 5, 7, 9 and, where applicable, 3 and 4, should be filled out separately for each party acting in concert.

1. Name of the issuer of the securities with voting rights held in concert

InBev SA/NV

2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1

Surname and given names (or company name & legal status)

BRC, a limited liability company under Luxembourg law

a) Natural person

b) Legal person¹

o Company number

BE. 0 B. 99.842

o Contact person (Name & telephone number)

Mr. Roberto Moses Thompson Motta
 +55 11 30495562

Address: Côte d'Eich 73 L

L-1450 Luxembourg

Telephone number: + 35 2 40 4546

3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)

Surname & given names (or company name & legal status)

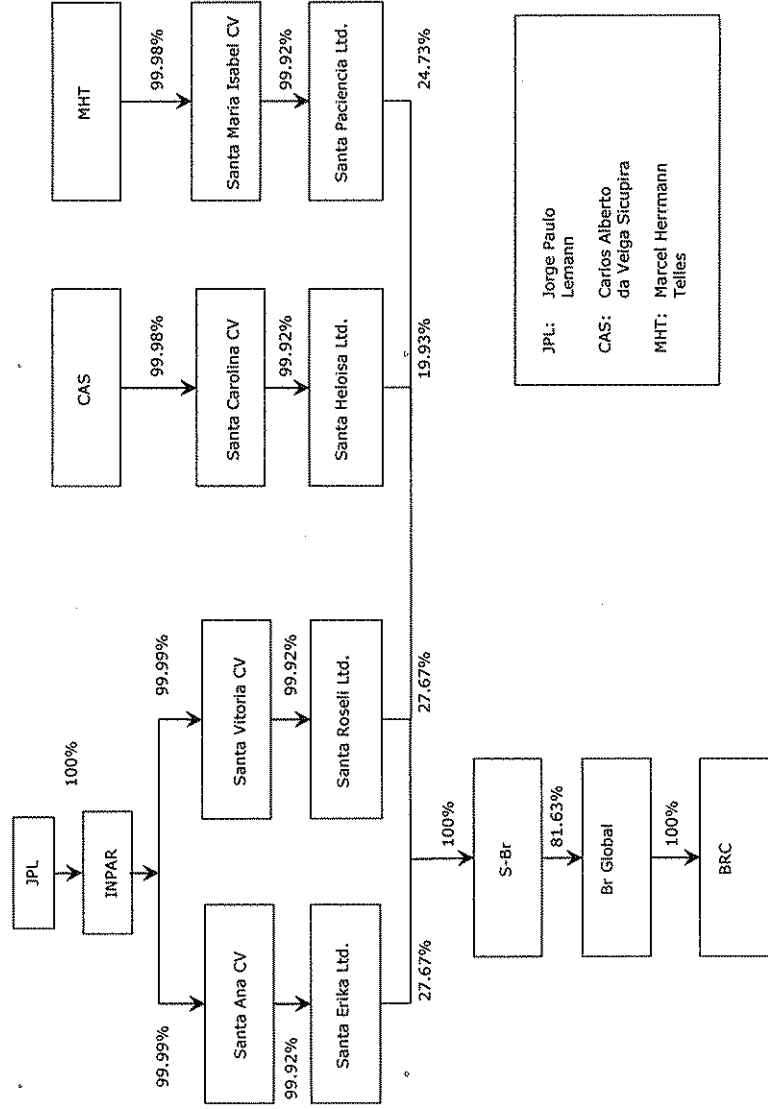
Jorge Paulo Lemann, Carlos Alberto da Veiga Sicupira and Marcel Herrmann Telles acting jointly

¹ Or similar construction (cf. Article 74, § 5, 2°, of the Law of 1 April 2007).

- a) Natural person(s)
- b) Legal person(s)
- c) Company number
- BE. 0
- d) Contact person (Name & telephone number)

Address: 800 Third Avenue, 31st floor
 New York – 10022 NY
 USA
 Telephone number: +1 212 893 6724

4. Chain of control



5. Acting in concert

The legal or natural person named under point 2 hereby declares that he/she is acting in concert with

- natural or legal persons who cooperate with the offeror, with the target company or with other persons, on the basis of an agreement, either express or tacit, oral or written, aimed either at acquiring control of the target company, frustrating a bid or maintaining control of the target company (Article 3, § 1, 5°, a), of the Law of 1 April 2007).






| | |
|-------------------------------------|--|
| <input checked="" type="checkbox"/> | Natural or legal persons who have entered into an agreement to exercise their voting rights in concert, for the purpose of pursuing a long-term common policy with respect to the company in question (Article 3, § 1, 5° b), of the Law of 1 April 2007). |
| <input checked="" type="checkbox"/> | It is related to other legal or natural persons (Article 3, §2, of the Law of 1 April 2007). |

6. Identity of the parties acting in concert

| | |
|----|---|
| 1 | Stichting InBev; |
| 2 | EPS société de droit luxembourgeois; |
| 3 | Rayvax Société d'Investissements SA; |
| 4 | Sébastien Holding SA; |
| 5 | Fonds InBev Balliet-Latour sprl à finalité sociale; |
| 6. | Fonds Président Verhelst sprl à finalité sociale; |
| 7. | InBev SA/NV (so far as needed : this person is related to (i) Stichting InBev and to (ii) EPS and BRC acting jointly) |

7. Number and percentage of securities with voting rights held by the persons named under point 2

| | |
|--|-------------|
| Number of securities with voting rights held by BRC | 3.170.497 |
| Percentage of securities with voting rights held by BRC | 0,52 % |
| Number (including parties in concert other than InBev SA/NV) | 396.564.307 |
| Percentage (including parties in concert other than InBev SA/NV) | 64,50% |
| Number (including all parties in concert) | 402.442.575 |

| | |
|---|--|
| Percentage (including all parties in concert) | 65.46% |
| <p>8. Annex(es) to be submitted solely to the CBFA Attach a copy of the agreement(s) to act in concert : i.e. the Shareholders Agreement dated March 2, 2004</p> | |
| <p>9. Date and signature of the person named under point 2</p> | <p>Date and signature of the persons named under point 3</p> |
| <p>Date : BRC S.à R.L. Jorge Paulo Lemann: Carlos Alberto da Veiga Sicupira:</p>   | <p>Date : Jorge Paulo Lemann: Carlos Alberto da Veiga Sicupira: Marcel Herrmann Telles:</p>    |