

Disclosure to the issuer of the securities pursuant to article 74, §1 of the Law of 1 April 2007

1. Name of the issuer of the securities with voting rights held in concert

InBev SA

2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1

| | |
|--|---|
| Surname and given names (or company name & legal status) a) Natural person <input type="checkbox"/> b) Legal person ¹ <input checked="" type="checkbox"/> o Company number RCS Luxembourg B.94.049 o Contact person (Name & telephone number) Gérard Becquer Telephone number: +352 4818 283 915 | EPS, "société anonyme" under the laws of Grand Duchy of Luxembourg. Address: Rue Guillaume Kroll, 5 – L-1882 Luxembourg Telephone number: +352 4818 283 915 |
|--|---|

3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)

| | |
|--|-------|
| Surname & given names (or company name & legal status) | _____ |
|--|-------|

¹ Or similar construction (cf. Article 74, § 5, 2°, of the Law of 1 April 2007).

| | |
|---|--|
| <p>a) Natural person(s) <input type="checkbox"/></p> <p>b) Legal person(s) <input type="checkbox"/></p> <p>o Company number BE. 0</p> <p>o Contact person (Name & telephone number)</p> | <p>Address:</p> <p>Telephone number:</p> |
|---|--|

4. Chain of control

| |
|--|
| |
|--|

5. Acting in concert

The legal or natural person named under point 2 hereby declares that

| |
|--|
| <input checked="" type="checkbox"/> it is acting in concert with natural or legal persons who cooperate with the offeror, with the target company or with other persons, on the basis of an agreement, either express or tacit, oral or written, aimed either at acquiring control of the target company, frustrating a bid or maintaining control of the target company (Article 3, § 1, 5°, a), of the Law of 1 April 2007). |
| <input checked="" type="checkbox"/> it is acting in concert with natural or legal persons who have entered into an agreement to exercise their voting rights in concert, for the purpose of pursuing a long-term common policy with respect to the company in question (Article 3, § 1, 5°, b), of the Law of 1 April 2007). |
| <input checked="" type="checkbox"/> it is related to other legal or natural persons (Article 3, § 2, of the Law of 1 April 2007) (Stichting InBev, "stichting" under the laws of Grand Duchy of Luxembourg – InBev SA). |

6. Identity of the parties acting in concert

1. BRC SARL under the laws of the Grand Duchy of Luxembourg;
2. Stichting InBev, "stichting" under the laws of the Netherlands;
3. InBev SA (related to Stichting InBev and EPS and BRC acting jointly);
4. Rayvax SA;
5. Sébastien Holding SA;
6. Fonds InBev Baillet-Latour SPRL à finalité sociale;
7. Fonds Président Verhelst SPRL à finalité sociale.

7. Number and percentage of securities with voting rights held by the persons named under point 2

| | |
|---|-------------|
| Number of securities with voting rights held by EPS | 50.850.020 |
| Percentage of securities with voting rights held by EPS | 8,27% |
| Number of securities with voting rights held by the parties in concert excluding InBev SA | 396.564.307 |
| Percentage of securities with voting rights held by the parties in concert excluding InBev SA | 64,50% |
| Number of securities with voting rights held by the parties in concert including InBev SA | 402.442.575 |
| Percentage of securities with voting rights held by the parties in concert including InBev SA | 65,46% |

8. Annex(es) to be submitted solely to the CBFA

Attach a copy of the agreement(s) to act in concert: Shareholders Agreement dated March 2, 2004.

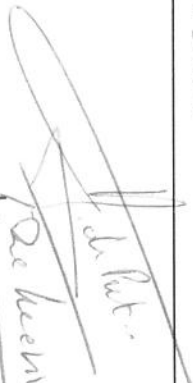
9. Date and signature of the person named under point 2

Date and signature of the person(s) named under point 3

Date 28 January 2008, Mr. A de Raet

Date 23 January 2008, Mr. F de Neveus

Date 23 January 2008, Mr. A. VAN BANGE


A. de Raet

F. de Neveus

A. van Bange