

*Disseminatie van de CBFA, persoonsgegevens, 2007  
 De Belgische Reguleerder van de Financiële Markten  
 September 2007 - 400 - Informatie voor de marktdeelnemers van de  
 Securities and Exchange Act in accordance with the  
 European Directive on the Prospectus of the Member States  
 (Article 10 of the Prospectus Directive)*

This form must be submitted to the CBFA by **registered letter** with recorded delivery, for the attention of Mme N. Friche and of M. G. Delaere.  
 #7 rue du Congrès 12-14, 1000 Brussels  
 This document is available also in *Dutch* and in *French*.

**1. Name of the issuer of the securities with voting rights held in concert**

InBev SA/NV

**2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1**

Surname and given names (or company name & legal status)	Fonds InBev – Baillet Latour (SPRL à finalité sociale under Belgian law)
a) Natural person b) Legal person <sup>1</sup> <ul style="list-style-type: none"> <li><input type="checkbox"/> Legal person<sup>1</sup></li> <li><input checked="" type="checkbox"/> Company number BE. 0476.641.964</li> <li><input type="radio"/> Contact person (Name &amp; telephone number) Alain De Waele Telephone number: 016276159</li> </ul>	Address: Grand Place 1, 1000 Brussels, Belgium  Telephone number: 016276159

**3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)**

Surname & given names (or company name & legal status)	Fonds InBev – Baillet Latour (ASBL under Belgian law)
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<sup>1</sup> Or similar construction (cf. Article 74, § 5, 2°, of the Law of 1 April 2007).

<p>a) Natural person(s) <input type="checkbox"/></p> <p>b) Legal person(s) <input checked="" type="checkbox"/></p> <p>o Company number BE. 0866.961.254</p> <p>o Contact person (Name &amp; telephone number) Alain De Waele Telephone number: 016276159</p>	<p>Address: Grand Place 1, 1000 Brussels, Belgium</p> <p>Telephone number: 016276159</p>
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**4. Chain of control**

Fonds InBev – Baillet Latour ASBL controls Fonds InBev – Baillet Latour SPRL à finalité sociale through Fortis Intertrust Luxembourg S.A. acting (and holding 99.99% of the SPRL shares) as fiduciary for the ASBL pursuant to a “contrat fiduciaire” dated 22 November 2001 between the ASBL and Fortis Intertrust Luxembourg S.A.

**5. Acting in concert**

The legal or natural person named under point 2 hereby declares that

<p><input checked="" type="checkbox"/></p>	<p>it is acting in concert with natural or legal persons who cooperate with the offeror, with the target company or with other persons, on the basis of an agreement either express or tacit, oral or written, aimed either at acquiring control of the target company, frustrating a bid or maintaining control of the target company (Article 3, § 1, 5°, a), of the Law of 1 April 2007).</p>
<p><input checked="" type="checkbox"/></p>	<p>it is acting in concert with natural or legal persons who have entered into an agreement to exercise their voting rights in concert, for the purpose of pursuing a long-term common policy with respect to the company in question (Article 3, § 1, 5°, b), of the Law of 1 April 2007).</p>
<p><input type="checkbox"/></p>	<p>it is related to other legal or natural persons (Article 3, § 2, of the Law of 1 April 2007).</p>

**6. Identity of the parties acting in concert**

- (i) Stichting InBev, stichting under the laws of the Netherlands
- (ii) Fonds Voorzitter Verhelst, BVBA met sociaal oogmerk under Belgian law
- (iii) BRC, SARL under the laws of the Grand-Duchy of Luxembourg
- (iv) EPS, SA under the laws of the Grand-Duchy of Luxembourg
- (v) Rayvax, SA under Belgian law
- (vi) Sébastien Holding, SA under Belgian law

(vii) InBev SA/NV (so far as needed: this person is related to (i) Stichting InBev and to (ii) EPS and BRC acting jointly)



**7. Number and percentage of securities with voting rights held by the persons named under point 2**

Number (excluding parties in concert)	3,370,800
Percentage (excluding parties in concert)	0.55%
Number (including parties in concert other than InBev SA/NV)	396,564,307
Percentage (including parties in concert other than InBev SA/NV)	64.50%
Number (including all parties in concert)	402,442,575
Percentage (including all parties in concert)	65.46%

**8. Annex(es) to be submitted solely to the CBFA**

Attach a copy of the agreement(s) to act in concert: "Convention d'Actionnaires" dated October 2000 and, for background, Shareholders' Agreement dated March 2004

**9. Date and signature of the person named under point 2**

<p>28 January 2008</p> <p>By Alain De Waele and Philippe de Schoutheete de Tervarent on behalf of Fonds InBev – Baillet Latour SPRL à finalité sociale:</p> <p> 28.01.08</p>	<p>28 January 2008</p> <p>By Alain De Waele and Philippe de Schoutheete de Tervarent on behalf of Fonds InBev – Baillet Latour ASBL:</p> <p> 28.01.08</p>
<b>Date and signature of the person(s) named under point 2</b>	<b>Date and signature of the person(s) named under point 3</b>