

Disseminatie van de CBFA-gegevens Artikel 2, § 10, 1^o van de Wet van 11 April 2007 (A) Personen, waarvan de naam of de naam van de persoon die de aandelen of de aandelen van de uitgever van de aandelen heeft uitgegeven, is vermeld in de lijst van de uitgever van de aandelen, wordt niet openbaar gemaakt. De uitgever van de aandelen is de uitgever van de aandelen van de uitgever van de aandelen. (Article 2, § 10, 1^o of the Law of 11 April 2007 (A) Persons, whose name or the name of the person who issued the securities is mentioned in the list of the issuer of the securities, shall not be made public. The issuer of the securities is the issuer of the securities of the issuer of the securities.)

This form must be submitted to the CBFA by **registered letter** with recorded delivery, for the attention of Mme N. Friche and of M. G. Delaere.
 #7 rue du Congrès 12-14, 1000 Brussels
 This document is available also in *Dutch* and in *French*.

1. Name of the issuer of the securities with voting rights held in concert

InBev SA/NV

2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1

Surname and given names (or company name & legal status)	Fonds InBev – Baillet Latour (SPRL à finalité sociale under Belgian law)
a) Natural person b) Legal person ¹ <ul style="list-style-type: none"> <input type="checkbox"/> Legal person¹ <input checked="" type="checkbox"/> Company number BE. 0476.641.964 <input type="radio"/> Contact person (Name & telephone number) Alain De Waele Telephone number: 016276159 	Address: Grand Place 1, 1000 Brussels, Belgium Telephone number: 016276159

3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)

Surname & given names (or company name & legal status)	Fonds InBev – Baillet Latour (ASBL under Belgian law)
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¹ Or similar construction (cf. Article 74, § 5, 2^o, of the Law of 1 April 2007).


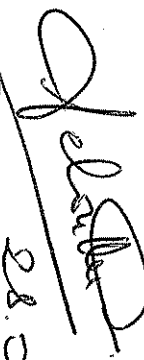
(vii) InBev SA/NV (so far as needed: this person is related to (i) Stichting InBev and to (ii) EPS and BRC acting jointly)

7. Number and percentage of securities with voting rights held by the persons named under point 2

Number (excluding parties in concert)	3,370,800
Percentage (excluding parties in concert)	0.55%
Number (including parties in concert other than InBev SA/NV)	396,564,307
Percentage (including parties in concert other than InBev SA/NV)	64.50%
Number (including all parties in concert)	402,442,575
Percentage (including all parties in concert)	65.46%

8. Annex(es) to be submitted solely to the CBFA

Attach a copy of the agreement(s) to act in concert: "Convention d'Actionnaires" dated October 2000 and, for background, Shareholders' Agreement dated March 2004

<p>9. Date and signature of the person named under point 2</p> <p>28 January 2008 By Alain De Waele and Philippe de Schoutheete de Tervarent on behalf of Fonds InBev – Baillet Latour SPRL à finalité sociale:  28.01.08</p>	<p>Date and signature of the person(s) named under point 3</p> <p>28 January 2008 By Alain De Waele and Philippe de Schoutheete de Tervarent on behalf of Fonds InBev – Baillet Latour ASBL:  28.01.08</p>
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