

Disclose to the CBFA pursuant to Article 74 § 6, of the Law of 1 April 2007, by persons who, at 1 September 2007, hold in concert more than 10% of the securities with voting rights in a company listed on Euronext, as named by Euronext on the Free Market (Marché libre / the Market)

This form must be submitted to the CBFA by registered letter with recorded delivery, for the attention of Mme N. Friche and of M. G. Delaere.
 rue du Congrès 12-14, 1000 Brussels

This document is available also in Dutch and in French.

1. Name of the issuer of the securities with voting rights held in concert

InBev SA/NV

2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1

Surname and given names (or company name & legal status)

Fonds Voorzitter Verhelst (BVBA met social oogmerk under Belgian law)

a) Natural person

b) Legal person¹

o Company number

BE. 0410.892.691

o Contact person (Name & telephone number)

Benoit Loore

Telephone number: 016276870

Address: Brouwerijplein 1, 3000 Leuven, Belgium

Telephone number: 016276870

3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)

Surname & given names (or company name & legal status)

Fonds Voorzitter Verhelst (VZW under Belgian law)

¹ Or similar construction (cf. Article 74, § 5, 2°, of the Law of 1 April 2007).

<p>a) Natural person(s) <input type="checkbox"/></p> <p>b) Legal person(s) <input checked="" type="checkbox"/></p> <p>o Company number BE. 0476.470.433</p> <p>o Contact person (Name & telephone number) Benoit Loore Telephone number: 016276870</p>	<p>Address: Brouwerijplein, 1, 3000 Leuven, Belgium</p> <p>Telephone number: 016276870</p>
<p>4. Chain of control</p>	
<p>Fonds Voorzitter Verhelst VZW controls Fonds Voorzitter Verhelst BVBA met social oogmerk through Fortis Intertrust Luxembourg S.A. acting (and holding 99.99% of the BVBA shares) as fiduciary for the VZW pursuant to a “contrat fiduciaire” dated 23 November 2001 between the VZW and Fortis Intertrust Luxembourg S.A.</p>	
<p>5. Acting in concert</p>	
<p>The legal or natural person named under point 2 hereby declares that</p>	
<p><input checked="" type="checkbox"/></p>	<p>it is acting in concert with natural or legal persons who cooperate with the offeror, with the target company or with other persons, on the basis of an agreement, either express or tacit, oral or written, aimed either at acquiring control of the target company, frustrating a bid or maintaining control of the target company (Article 3, § 1, 5°, a), of the Law of 1 April 2007).</p>
<p><input checked="" type="checkbox"/></p>	<p>it is acting in concert with natural or legal persons who have entered into an agreement to exercise their voting rights in concert, for the purpose of pursuing a long-term common policy with respect to the company in question (Article 3, § 1, 5°, b), of the Law of 1 April 2007).</p>
<p><input type="checkbox"/></p>	<p>it is related to other legal or natural persons (Article 3, § 2, of the Law of 1 April 2007)</p>
<p>6. Identity of the parties acting in concert</p>	
<p>(i) Stichting InBev, stichting under the laws of the Netherlands (ii) Fonds InBev – Baillet Latour, SPRL à finalité sociale under Belgian law (iii) BRC, SARL under the laws of the Grand-Duchy of Luxembourg (iv) EPS, SA under the laws of the Grand-Duchy of Luxembourg (v) Rayvax, SA under Belgian law (vi) Sébastien Holding, SA under Belgian law (vii) InBev SA/NV (so far as needed: this person is related to (i) Stichting InBev and to (ii) EPS and BRC acting jointly)</p>	

7. Number and percentage of securities with voting rights held by the persons named under point 2

Number (excluding parties in concert)	4,494,000
Percentage (excluding parties in concert)	0.73%
Number (including parties in concert other than InBev SA/NV)	396,564,307
Percentage (including parties in concert other than InBev SA/NV)	64.50%
Number (including parties in concert other than InBev SA/NV)	402,442,575
Percentage (including parties in concert other than InBev SA/NV)	65.46%

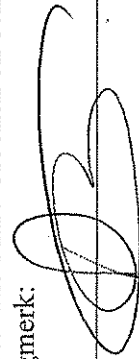
8. Annex(es) to be submitted solely to the CBFA

Attach a copy of the agreement(s) to act in concert: "Convention d'Actionnaires" dated October 2000 and , for background, Shareholders' Agreement dated March 2, 2004

9. Date and signature of the person named under point 2

25 januari 2008

By Benoit Loore and Marc Croonen on behalf of Fonds Voorzitter Verhelst BVBA met social oogmerk:

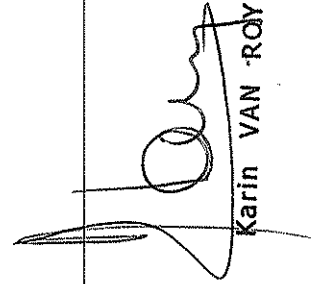


Marc CROONEN

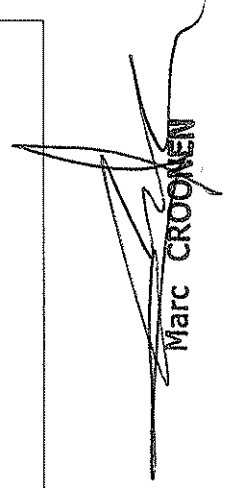
Date and signature of the person(s) named under point 3

25 januari 2008

By Marc Croonen and Karin Van Roy on behalf of Fonds Voorzitter Verhelst VZW:



Karin VAN ROY



Marc CROONEN