

**Disclosure to the issuer of the securities pursuant to article 74, §1 of the Law of 1 April 2007**

**1. Name of the issuer of the securities with voting rights held in concert**

InBev SA

**2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1**

Surname and given names (or company name & legal status)	Sébastien Holding SA
a) Natural person <input type="checkbox"/> b) Legal person <sup>1</sup> <input checked="" type="checkbox"/> o Company number BE. 0 454.770.048 o Contact person (Name & telephone number) Arnoud de Pret Telephone number: 02 738 07 50	Address: Square Vergote 19 B-1200 Bruxelles Telephone number: 02 738 07 50

**3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)**

Surname & given names (or company name & legal status)	Rayvax SA
--	-----------

<sup>1</sup> Or similar construction (cf. Article 74, § 5, 2°, of the Law of 1 April 2007).

<p>a) Natural person(s) <input type="checkbox"/></p> <p>b) Legal person(s) <input checked="" type="checkbox"/></p> <p>o Company number BE. 0421.798.659</p> <p>o Contact person (Name &amp; telephone number) Arnoud de Pret Telephone number: 02 738 07 50</p>	<p>Address Square Vergote 19 B-1200 Bruxelles</p> <p>Telephone number: 02 738 07 50</p>
<p><b>4. Chain of control</b></p>	
<p>Rayvax 100% Sébastien</p>	
<p><b>5. Acting in concert</b></p> <p>The legal or natural person named under point 2 hereby declares that</p>	
<p><input checked="" type="checkbox"/></p>	<p>it is acting in concert with natural or legal persons who cooperate with the offeror, with the target company or with other persons, on the basis of an agreement, either express or tacit, oral or written, aimed either at acquiring control of the target company, frustrating a bid or maintaining control of the target company (Article 3, § 1, 5°, a), of the Law of 1 April 2007).</p>
<p><input checked="" type="checkbox"/></p>	<p>it is acting in concert with natural or legal persons who have entered into an agreement to exercise their voting rights in concert, for the purpose of pursuing a long-term common policy with respect to the company in question (Article 3, § 1, 5°, b), of the Law of 1 April 2007).</p>
<p><input checked="" type="checkbox"/></p>	<p>it is related to other legal or natural persons (Article 3, § 2, of the Law of 1 April 2007) (Rayvax SA).</p>
<p><b>6. Identity of the parties acting in concert</b></p> <p>1. Rayvax SA (related to Sébastien Holding);</p> <p>2. EPS "société anonyme" under the laws of Grand Duchy of Luxembourg;</p> <p>3. BRC SARL under the laws of the Grand Duchy of Luxembourg;</p> <p>4. InBev SA (so far as needed, related to Stichting InBev and EPS and BRC acting jointly);</p> <p>5. Stichting InBev, "stichting" under the laws of the Netherlands;</p> <p>6. Fonds InBev Baillet-Latour SPRL à finalité sociale;</p> <p>7. Fonds Président Verhelst SPRL à finalité sociale.</p>	

**7. Number and percentage of securities with voting rights held by the persons named under point 2**

Number of securities with voting rights held by Sébastien Holding SA	302.990
Percentage of securities with voting rights held by Sébastien Holding SA	0,05 %
Number of securities with voting rights held by the parties in concert excluding InBev SA	396.564.307
Percentage of securities with voting rights held by the parties in concert excluding InBev SA	64,50%
Number of securities with voting rights held by the parties in concert including InBev SA	402.442.575
Percentage of securities with voting rights held by the parties in concert including InBev SA	65,46%

**8. Annex(es) to be submitted solely to the CBFA**

Attach a copy of the agreement(s) to act in concert: Shareholders Agreement dated March 2, 2004.

**9. Date and signature of the person named under point 2**

[Date], Mr. [A. de PRET]  
 [Date], Mr. [V. de PRET]

*V. de Pret*  
 23 January 2008

**Date and signature of the person(s) named under point 3**

[Date], Mr. [A. de PRET]  
 [Date], Mr. [C. ADRIANSEN]

*A. de Pret*  
*C. Adrian*  
 23 January 2008