

Disclosure to the issuer of the securities pursuant to article 74, §1 of the Law of 1 April 2007

1. Name of the issuer of the securities with voting rights held in concert

InBev SA/NV

2. Full identity of the natural or legal person who, at 1 September 2007, holds in concert more than 30% of the securities with voting rights issued by the company mentioned under point 1

Surname and given names (or company name & legal status)

Stichting InBev (stichting under the laws of the Netherlands)

Address: Westblaak 89, 3012 KG Rotterdam (The Netherlands)

a) Natural person

b) Legal person

o Company number

not applicable

Contact person (Name & telephone number)

Mr Fedde Peutz

Telephone number: 00.31.10.436.07.07.

3. Full identity of the natural and/or legal person(s) ultimately controlling the legal person named under point 2. b)

Surname & given names (or company name & legal status)

Jorge Paulo Lemann, Carlos Alberto da Veiga Sicupira, Marcel Herrmann Telles, on the one hand and EPS, on the other hand acting jointly

¹ Or similar construction (cf. Article 74, § 5, 2°, of the Law of 1 April 2007).

<p>a) Natural person(s) <input checked="" type="checkbox"/> <input checked="" type="checkbox"/></p> <p>b) Legal person(s) <input type="checkbox"/> Company number</p> <p><input type="checkbox"/> Contact person (Name & telephone number)</p>	<p>1. Jorge Paulo Lemann, Carlos Alberto da Veiga Sicupira and Marcel Herrmann Telles acting jointly</p> <p>Address: 800 Third Avenue, 31st floor New York – 10022 NY USA</p> <p>Telephone number: +1 212 893 6724</p> <p>2. EPS SA (to the attention of Mr Gérard Becquer)</p> <p>Address: Rue Guillaume Kroll 5 L – 1882 Luxembourg Luxembourg</p> <p>Telephone number: + 352 48 18 283 915</p>
<p>4. Chain of control</p>	
<p>The Stichting InBev is jointly controlled under the laws of the Luxembourg holding 141.712.000 class B certificates (44%), and (ii) EPS, a company incorporated under the laws of the Luxembourg holding 180.000.000 class A certificates (56%).</p> <p>As described in the chart included in the separate notification sent by BRC in accordance with Article 74 of the Act of April 1, 2007, BRC is, through the various companies referred to in the said chart, controlled by Jorge Paulo Lemann, Carlos Alberto da Veiga Sicupira and Marcel Herrmann Telles acting jointly.</p> <p>As indicated in the separate notification sent by EPS in accordance with Article 74 of the Act of April 1, 2007, EPS is not subject to any control.</p>	
<p>5. Acting in concert</p> <p>The legal or natural person named under point 2 hereby declares that</p>	

<input checked="" type="checkbox"/>	it is acting in concert with natural or legal persons who cooperate with the offeror, with the target company or with other persons, on the basis of an agreement, either express or tacit, oral or written, aimed either at acquiring control of the target company, frustrating a bid or maintaining control of the target company (Article 3, § 1, 5°, a), of the Law of 1 April 2007).
<input checked="" type="checkbox"/>	it is acting in concert with natural or legal persons who have entered into an agreement to exercise their voting rights in concert, for the purpose of pursuing a long-term common policy with respect to the company in question (Article 3, § 1, 5°, b), of the Law of 1 April 2007).
<input checked="" type="checkbox"/>	it is related to other legal or natural persons (Article 3, § 2, of the Law of 1 April 2007)
6. Identity of the parties acting in concert	
<ul style="list-style-type: none"> (i) Fonds Président Verhelst, SPRL à finalité sociale under Belgian law (ii) Fonds InBev – Baillet Latour, SPRL à finalité sociale under Belgian law (iii) BRC, SARL under the laws of the Grand-Duchy of Luxembourg (iv) EPS, SA under the laws of the Grand-Duchy of Luxembourg (v) Rayvax, SA under Belgian law (vi) Sébastien Holding, SA under Belgian law (vii) InBev SA/NV (so far as needed: this person is related to (i) Stichting InBev and to (ii) EPS and BRC acting jointly) 	
7. Number and percentage of securities with voting rights held by the persons named under point 2	
Number (excluding parties in concert)	321,712,000
Percentage (excluding parties in concert)	52.33%
Number (including parties in concert other than InBev SA/NV)	396,564,307
Percentage (including parties in concert other than InBev SA/NV)	64.50%

Number (including parties in concert other than InBev SA/NV)	402,442,575
Percentage (including parties in concert other than InBev SA/NV)	65.46%


8. Annex(es) to be submitted solely to the CBFA

Attach a copy of the agreement(s) to act in concert: Shareholders' Agreement dated March 2, 2004

9. Date and signature of the person named under point 2

Date: 23 January 2008

Stichting InBev
 By : - Arnoud de Pret
 - Roberto Thompson



Date and signature of the person(s) named under point 3

Date: 23 January 2008
 Jorge Paulo Lemann:

Carlos Alberto da Veiga Sicupira:

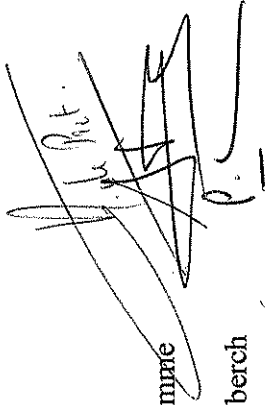
Marcel Herrmann Telles:


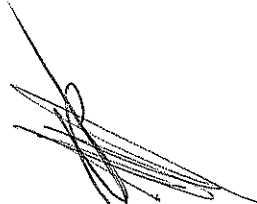
EPS :

By : - Arnoud de Pret

- Alexandre Van Damme

- Grégoire de Spoelberch



<p>Percentage (including parties in concert of the ^{indicated} share) thru InBev SA/NV) 65.46%</p>	
<p>8. Annex(es) to be submitted solely to the CBFA Attach a copy of the agreement(s) to act in concert: Shareholders' Agreement dated March 2, 2004</p>	
<p>9. Date and signature of the person named under point 2</p> <p>Date: 24.01.2008</p> <p>Stichting InBev</p> <p>By : - Arnoud de Pret - Roberto Thompson</p>	<p>Date and signature of the person(s) named under point 3</p> <p>Date: 24.01.2008</p> <p>Jorge Paulo Lemann: </p> <p>Carlos Alberto da Veiga Sicupira: </p> <p>Marcel Herrmann Telles:</p> <p>EPS:</p> <p>By : - Arnoud de Pret - Alexandre Van Damme - Grégoire de Spoelberch</p>