



PRESS RELEASE

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The enclosed information constitutes regulated information as defined in the Belgian royal decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.

Bond Issue

Anheuser-Busch InBev Worldwide Inc. announces that it has completed the pricing of USD 3,000,000,000 aggregate principal amount of notes, consisting of USD 1,550,000,000 aggregate principal amount of notes due 2014, USD 1,000,000,000 aggregate principal amount of notes due 2019 and USD 450,000,000 aggregate principal amount of notes due 2039. The notes will bear interest at an annual rate of 5.375% for the 5 year notes, 6.875% for the 10 year notes and 8.000% for the 30 year notes and will mature on November 15, 2014, 2019 and 2039, respectively.

The notes will be issued by Anheuser-Busch InBev Worldwide Inc. and will be unconditionally and irrevocably guaranteed by its parent company, Anheuser-Busch InBev NV/SA, which is currently rated Baa2 (Moody's) and BBB+ (Standard and Poor's). In addition, certain subsidiaries of Anheuser-Busch InBev NV/SA will also provide guarantees in respect of the notes.

The notes are being offered and sold to institutional investors in the US pursuant to Rule 144A and outside the US pursuant to Regulation S under the US Securities Act of 1933, as amended.

The net proceeds from the sale of the notes will be used to repay short term debt and to repay a portion of the outstanding indebtedness incurred for the purpose of financing the acquisition of Anheuser-Busch Companies Inc.



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Felipe Dutra, CFO of Anheuser-Busch InBev, commented *"We are pleased to have successfully completed an additional capital market transaction, having now raised USD 11.5 billion in 2009. The proceeds from this transaction allow us to further term out our debt maturity profile and, in line with our commitment, substantially reduce debt maturing in November 2010."*

About Anheuser-Busch InBev

Anheuser-Busch InBev is a publicly traded company (Euronext: ABI) based in Leuven, Belgium. It is the leading global brewer and one of the world's top five consumer products companies. A true consumer-centric, sales driven company, Anheuser-Busch InBev manages a portfolio of over 300 brands that includes global flagship brands Budweiser, Stella Artois and Beck's, fast growing multi-country Brands like Leffe and Hoegaarden, and strong "local jewels" such as Bud Light, Skol, Brahma, Quilmes, Michelob, Harbin, Sedrin, Cass, Klinskoye, Sibirskaya Korona, Chernigivske, and Jupiler, among others. In addition, the company owns a 50 percent share in Grupo Modelo, Mexico's leading brewer and owner of the global Corona brand. Anheuser-Busch InBev's dedication to heritage and quality is rooted in brewing traditions that originate from the Den Hoorn brewery in Leuven, Belgium, dating back to 1366 and the pioneering spirit of the Anheuser & Co brewery, established in 1860 in St. Louis, USA. Geographically diversified with a balanced exposure to developed and developing markets, Anheuser-Busch InBev leverages the collective strengths of its 120,000 employees based in operations in over 30 countries across the world. The company strives to be the Best Beer Company in a Better World. On a pro-forma basis for 2008, the combined company would have generated revenues of 39.2 billion USD. For more information, please visit: www.ab-inbev.com.

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The notes referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any relevant securities laws of any state or other jurisdiction and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act. Accordingly, the notes are being offered and sold only (1) inside the United States to "Qualified Institutional Buyers", as defined in, and in reliance on, Rule 144A under the Securities Act and (2) outside the US to non-US persons in reliance on Regulation S under the Securities Act. There will be no public offer of the notes in the United States.

This press release does not constitute an offer to sell or the solicitation of an offer to buy debt securities in the US or any other jurisdiction.