



5 year 6.57% Fixed Rate Notes
due 27 February 2014

issued by

Anheuser-Busch InBev

(ISIN: BE600006716)

The Notes are listed on Euronext Amsterdam and on the London Stock Exchanges's Regulated Market but also as **from 24 April 2009 on Euronext Brussels**.

Anheuser-Busch InBev has appointed Fortis Bank NV/SA, having its registered office at Montagne du Parc, 3, B-1000 Brussels, as Belgian listing agent for the above Notes as well as for all future Notes to be issued by Anheuser-Busch InBev under its EMTN Programme and for which the admission to listing on Euronext Brussels would be requested.

Anheuser-Busch InBev

24 April 2009