

Welcome to the

# ABI 2021 Investor Seminar



ABInBev

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Certain statements contained in this report that are not statements of historical fact constitute forward-looking statements, notwithstanding that such statements are not specifically identified. In addition, certain statements may be contained in the future filings of the Company with the competent securities regulators or other authorities, in press releases, and in oral and written statements made by or with the approval of the Company that are not statements of historical fact and constitute forward-looking statements.

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The Company's statements regarding financial risks are subject to uncertainty. For example, certain market and financial risk disclosures are dependent on choices about key model characteristics and assumptions and are subject to various limitations. By their nature, certain of the market or financial risk disclosures are only estimates and, as a result, actual future gains and losses could differ materially from those that have been estimated. Subject to the Company's obligations under Belgian and U.S. law in relation to disclosure and ongoing information, the Company undertakes no obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise. This document shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any offer, solicitation or sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of such jurisdiction. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the above limitations.

# ESG





# **Michel Doukeris**

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**Chief Executive Officer**

# ABInBev

To a Future with More Cheers

An aerial photograph of a massive industrial facility, likely a beverage manufacturing plant. The roof is covered in solar panels and features large red Chinese characters. The facility is surrounded by other industrial buildings, parking lots with trucks, and a body of water in the background under a clear sky.

**Sustainability**

**Innovation**

**Inclusivity**

**Natural Ingredients**

**Local Impact**

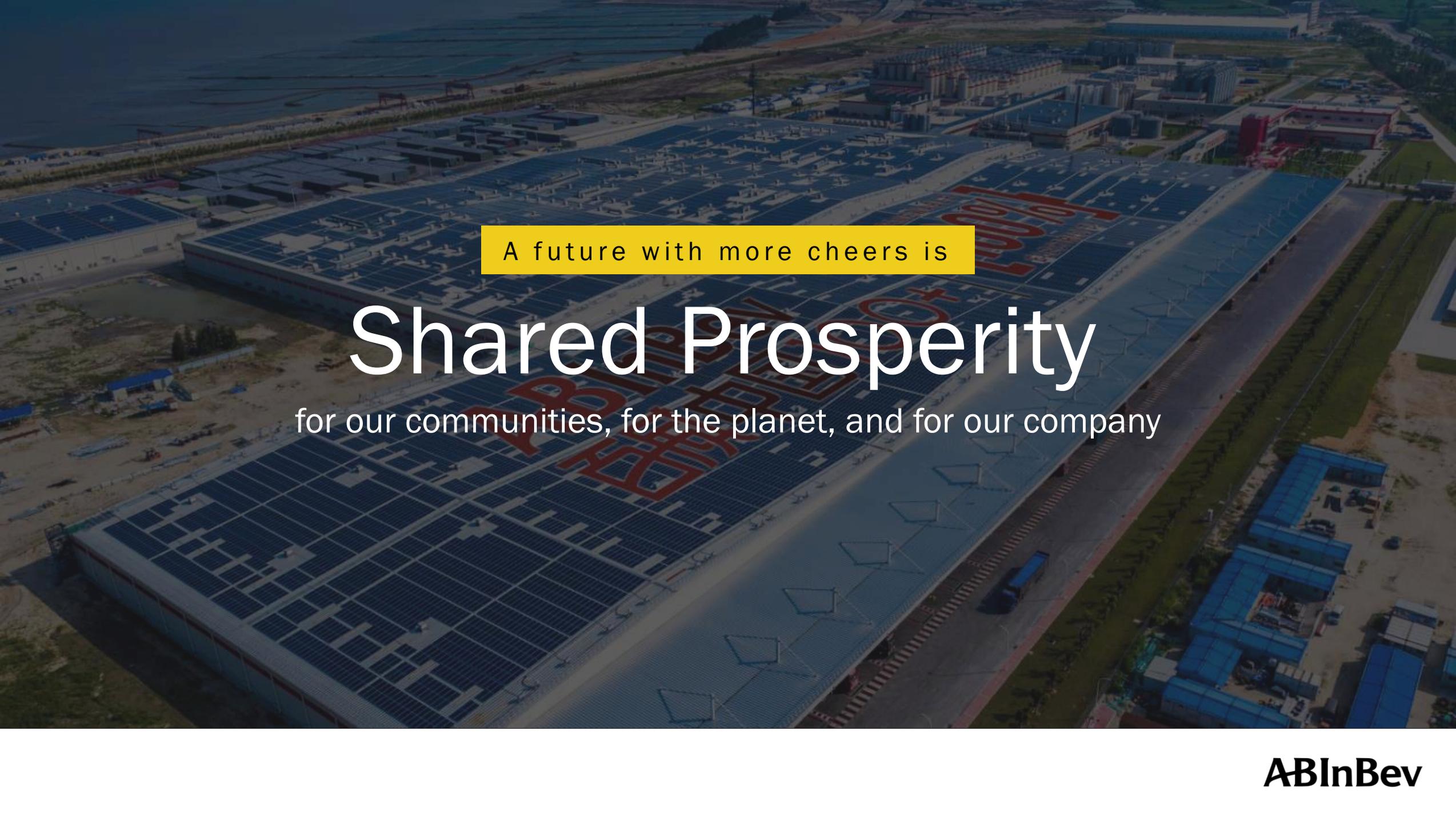
**Prosperity For All**



**Ezgi  
Barcenas**

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**Chief Sustainability Officer**

An aerial photograph of a large industrial facility, likely a brewery, with a vast roof covered in solar panels. The AB InBev logo is visible on the roof. The image is overlaid with text and a yellow box.

A future with more cheers is

# Shared Prosperity

for our communities, for the planet, and for our company



We've made tremendous progress in ESG across our value chain

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Looking ahead, we have sharpened our ESG focus on 8 strategic priorities:

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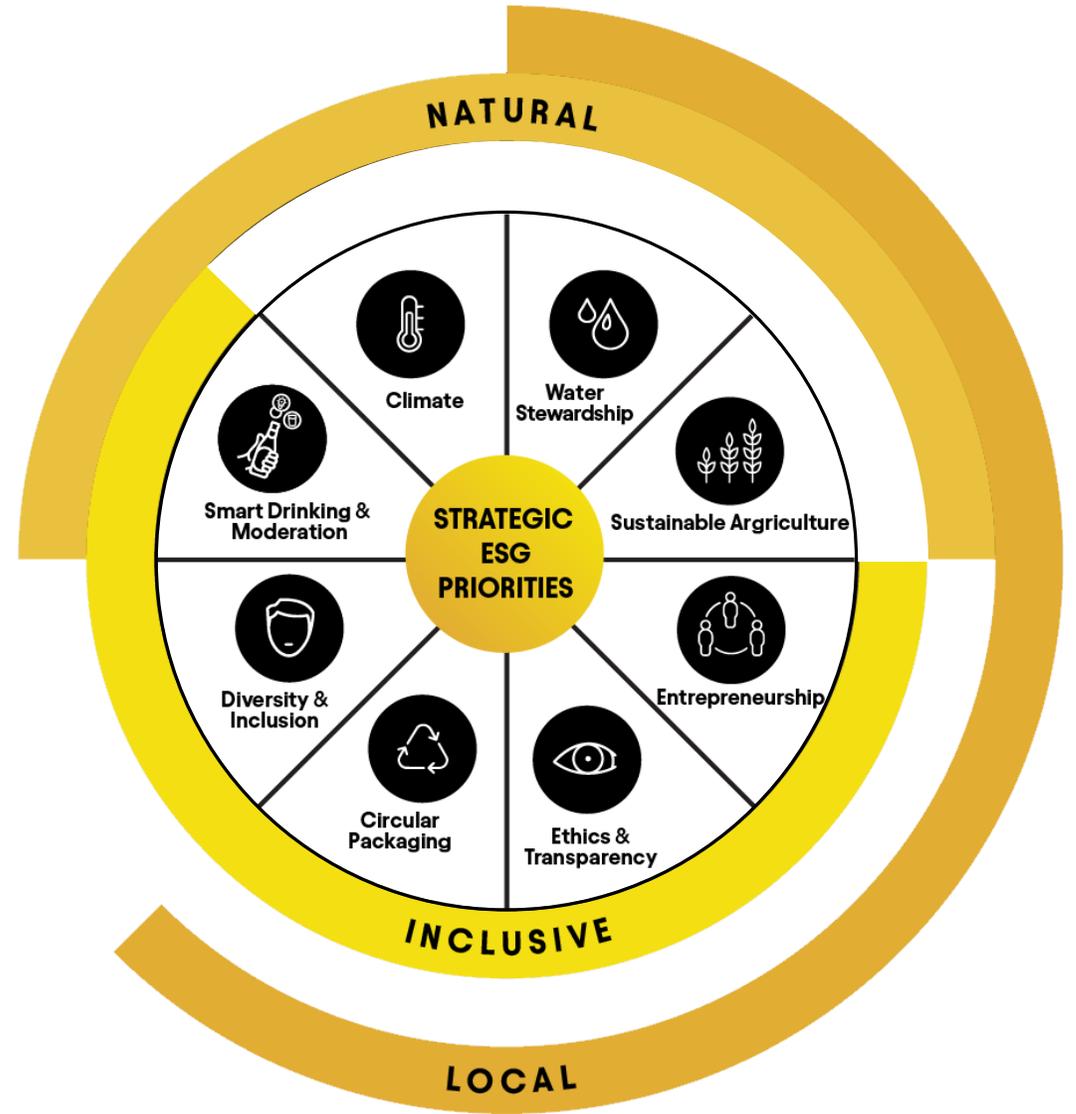


Ambition to achieve  
Net Zero by 2040

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Across our priorities,  
we have also identified  
3 cross-cutting themes:

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# **This distinctive impact will generate shared prosperity for our communities, for the planet, and for our company for years to come**

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## **INCLUSIVE**

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Empower small businesses and diverse individuals across our value chain

Innovate an inclusive category around moderate choices

## **NATURAL**

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Premium brands and portfolio designed with simple ingredients

Nature-based solutions and healthy watersheds

## **LOCAL**

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Strengthen local economies and communities

Champion local agricultural development and build climate resilience