

SABMiller plc

NOTICE OF COURT MEETING

**The High Court of Justice
Chancery Division
Companies Court**

No 21425 of 2009

Registrar: Simmonds

In the matter of SABMiller plc

- and -

In the matter of the Companies Act 2006

NOTICE IS HEREBY GIVEN that by an order dated 7 December 2009 made in the above matters, the Court has directed that a meeting be convened of the holders of ordinary shares in the capital of SABMiller plc (the "**Company**") for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement pursuant to Part 26 of the Companies Act 2006 proposed to be made between the Company and the holders of its ordinary shares and that such meeting will be held at the Grosvenor House hotel, Park Lane, London W1K 7TN, England at 11.00 am (U.K. time) on 13 January 2010 at which place and time all holders of ordinary shares in the capital of the Company are invited to attend.

A copy of the statement required to be furnished pursuant to section 897 of the Companies Act 2006 is incorporated in the document of which this notice forms part and a copy of the scheme of arrangement is available for inspection or can be obtained in the manner described in the said statement.

Holders of ordinary shares in the capital of the Company may vote in person at the meeting or they may appoint another person as their proxy to attend and vote in their stead. A proxy need not be a member of the Company. A form of proxy for voting at the meeting is enclosed with this notice. Completion of the form will not preclude a holder of ordinary shares in the capital of the Company from attending and voting in person at the meeting.

In the case of joint holders of ordinary shares, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s) and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holdings.

Holders of ordinary shares who are not registered on the South African section of the register should lodge the forms of proxy with the Registrars, Capita Registrars, by 11.00 am (U.K. time) on 11 January 2010 but, if forms are not so lodged, they may be handed to the Chairman at the meeting. Holders of ordinary shares who are registered on the South African section of the register who hold certificated ordinary shares should lodge the forms of proxy with Computershare Investor Services (Pty) Limited, 70 Marshall Street, Johannesburg, PO Box 61051, Marshalltown 2107, South Africa by 11.00 am (U.K. time) (1.00 pm (South African time)) on 11 January 2010 but, if forms are not so lodged, they may be handed to the Chairman at the meeting. Beneficial owners of ordinary shares contained in the South African section of the register who have dematerialised their holdings of ordinary shares in the context of Strate and are holding such shares through a CSDP or broker must provide their CSDP or broker with their voting instructions in good time, in terms of the custody agreement entered into between the beneficial owner and the CSDP or broker, should they not wish to attend but wish to be represented thereat. A voting instruction form which may be used for this purpose is enclosed with this notice. Alternatively, such beneficial holders may contact their CSDP or broker to obtain a letter of representation to enable them to attend in person.

Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6.00 pm (U.K. time) on the record date, being the day prior to the day immediately before the meeting or any adjourned meeting (as the case may be).

By the said order, the Court has appointed Mr Meyer Kahn or, failing him, Mr Graham Mackay to act as Chairman of the meeting and has directed the Chairman to report the result of the meeting to the Court.

The said scheme of arrangement will be subject to the subsequent sanction of the Court.

Dated 9 December 2009

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