

Anheuser-Busch InBev Sustainability Webcast October 1, 2020

**ABInBev** 

100+

### Anheuser-Busch InBev Sustainability Webcast



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### ABInBev at a glance

~170,000 colleagues

~105 nationalities

~5.5m jobs sustained worldwide



~50 markets we operate in

100+ markets we sell in

~50m people buy our products each day

### Truly global and diverse geographic reach



# Our truly global reach and strong ties to local communities allow us to support the UN SDGs while building thriving communities, a healthier environment, and a resilient value chain







Circular Packaging









### **Sustainability makes business sense**









### Sustainability is doing what we do, better



Sourcing the highest-quality ingredients



Brewing the best beers in the best ways



Driving efficiencies & value creation

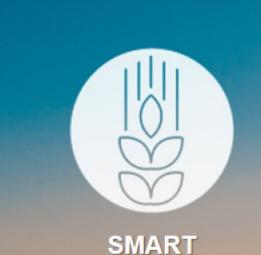


Embracing new technologies & innovation



Telling great stories & making an impact

## 2025 Sustainability Goals



AGRICULTURE



**STEWARDSHIP** 



CLIMATE

100% of our direct farmers will be skilled, connected and financially empowered

100% of our communities in high stress areas will have measurably improved water availability & quality

100% of our products will be in packaging that is returnable or made from majority recycled content

100% of our electricity
will come from
renewable sources &
25% carbon emissions
will be reduced across
our value chain

We are making great progress towards our 2025 Goals

	2019	2017
% Direct Farmers		
Skilled	50%	
Connected	45%	
Financially Empowered	35%	
Water Efficiency (hl/hl)	2.8	3.09
% Recycled Content		
Glass	42.3%	37%
Cans	59.1%	59%
PET	22.8%	21%
Volume in Returnables	40.9%	46%
Energy Efficiency (Mj/hl)	104.6	111.6
GHG emission (kg CO₂e/hl)	55.3	59.4
Renewables (operational):	20%	
Renewables (contracted):	61%	

### **2025 Sustainability Goals**



#### **Smart Agriculture**

100% of our direct farmers to be skilled, connected and financially empowered



#### Water Stewardship

100% of our communities in high stress areas to have measurably improved water availability and quality



### Circular Packaging

100% of our products to be in packaging that is returnable of made from majority recycled content



#### Climate Action

100% of our purchased electricity comes from renewable sources & 25% carbon emissions to be removed across our value chain







## Investing in field-level guidance & climate modeling



# Building a robust regenerative agriculture strategy



# Developing stronger foundations in vulnerable supply chains









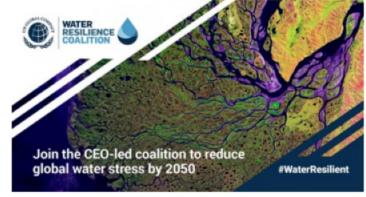
## 100% of our communities in high stress areas will have measurably improved water availability & quality

7-Step Process	Our role (depending on local context)
Convening/ reach out/ common approach	Leader or supporter
2. Problem identification/ prioritization	Fund analysis or provide expertise
3. Solutions agreed	Prioritization & business skills
4. Implementation plan	Project management support/ contracting
5. Governance & finance	Leadership, mobilise finance, performance
6. Communication	Expertise or mentorship
7. Measure & Monitor Impact	Ensure rigor & results, share data

Developed a 7-step approach with global partners to measurably improve high-stress watersheds

In Colombia, over 2,2500,000m<sup>3</sup> water retained in the ecosystem per year for 2mio people







CDP Water A-lister!

WATER

Co-founded a cross-sector coalition with a water-positive vision to shape water stewardship framework











## 100% of our products will be in packaging that is returnable or made from majority recycled content

#### REUSE



REDUCE



RECYCLE



RETHINK



REVIVE



Budweiser Recup Arena – made of 50,000 recycled cups

100% recycled shrink

Over 900 tons of glass collected in Brazil

Supplier event in China to co-innovate future of packaging

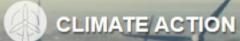
Economic identity for waste collectors in Zambia





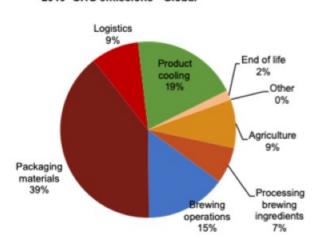






### 100% of our electricity will come from renewable sources & 25% carbon emissions will be reduced across our value chain

#### 2019 GHG emissions - Global





61% Electricity contracted with renewables



Europe's Largest **Corporate Solar Purchase Power Agreement** signed with BayWa







Completed first zero-emissions beer



Supplier collaboration platform to advance progress on sustainable development







SUPPLIER

ENGAGEMENT

LEADER



## Scaling sustainable innovation through award-winning Accelerator



### Cohort 1 continues to boost strong business and sustainability results

- Award-winning Accelerator program
- 12 out of 21 start-ups with commercial contract
- Startups have raised over \$200mio from prominent investors
- Potential to capture annual savings of over \$80mio by 2025





### **Awards & Partnerships**











### Second cohort highlights

**IN OUR FIELDS** 



Barley farmers in Uganda to get crop insurance

IN OUR WATERSHEDS



Real-time monitoring of water quality in Idaho Snake River FOR OUR CONSUMERS

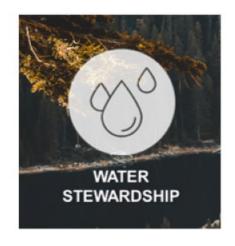


Sustainable, renewable plant-based water from maple processing WITH ZERO WASTE



Transparency and dignity in recycling supply chains in Colombia Due to COVID-19, the world faces unprecedented challenges but if we have learned anything, it's that our goals are the right ones and that now, more than ever, we must focus on building long-term resilience



















## And we will continue to explore new ways to drive local impact while also expanding our global leadership





INTRODUCING

# CFOPRINCIPLES ON INTEGRATED SDG INVESTMENTS AND FINANCE

CFO TASKFORCE FOR THE SDGS

